



INVESTMENT

BANKING OPERATIONS CERTIFICATE

IBOC

Invest in your future with our **Investment**
Banking Operations course

About FPA

FPA Edutech (FPA) is one of India's leading training companies in the Accounting & Finance space. Over the last 15 years, we have trained over 5,00,000+ students and working professionals in various courses globally, helping them fulfill their career aspirations.



What is the IBOC?

The IOC, the CISI's premier qualification, is pursued worldwide by financial practitioners to boost their expertise in administration and operations within the industry. It offers insights into industry regulations and relevant technical skills tailored to your specific area of work.

It is achieved by passing any three units from an offering of more than 12 introductory, regulatory, and technical units providing you with great flexibility.

Target Audience:

- Aspiring financial professionals
- Working professionals in administration and operations roles
- Individuals seeking practical knowledge in financial service

Program Highlights



Top global bank jobs:
JP Morgan, UBS, Citi



Avg salary: 5 Lacs p.a.



Duration: 6 months



Global recognition:
Approved by 60+ regulators



Flexible curriculum:
Customize your topics



Certificate from a chartered institute in just 6 months

Syllabus

Introduction to Securities & Investment (International)

30 hours in person training

- Introduction
- Economic Environment
- Equities/Stocks
- Bonds
- Other Financial Assets
- Derivatives
- Investment Funds
- Financial Services Regulation
- Other Financial Products
- Financial Advice
- Exam Standard Mocks Practice

Global Securities Operations

30 hours in person training

- Securities
- Main Industry Participants
- Settlement Characteristics
- Other Investor Services
- Aspects of Taxation
- Risk
- Exam Standard Mocks Practice

Operational Risk

30 hours in person training

- Risk Basics
- Other Major Risks
- The Nature of Operational Risk
- The Causes and Impacts of Operational Risk
- Operational Risks Arising in the Trade Cycle
- The Support and Control Functions
- Operational Risk in the Regulatory Environment
- Exam Standard Mocks Practice

Additional Skills

- Business Communication and ethics
- Professional Email Writing
- Professional PPT
- Advance Excel (Self Learning)
- Python for Finance (Self Learning)
- Personal Branding
- LinkedIn Profile Optimization
- Mocks Interview Preparation
- Industry Mentors Interactions

Who can Join this Course?



Undergraduates

- Investment operations certificate course open to undergrads in finance, economics, business, commerce, or related fields.

Graduates

- Bachelor's degree holders in relevant fields can enroll.
- It is ideal for those interested in investment banking, custodian banking, or fund accounting.



Professionals

- Target roles: investment banking, custodian banking, fund accounting.
- Welcomes individuals from diverse backgrounds in finance, accounting, and consulting.



Financial Modelling

(Self learning with simulation)



- Introduction to the Course
- Summary of Financial Statements
- Creating Your First Model from Scratch
- Creating Your Second Model from Scratch
- Creating Your Third Model from Scratch
- Project Finance Model - Summary and Assignments

- Basics of Discounted Cash Flow (DCF) Valuation
- DCF Valuation Model - DMart
- DCF Valuation Model - PVR
- Relative Valuation - IT Sector
- Next Steps and Projects



Expected Placement after this Course

- Investment Banks
- Custodian Banks
- Fund Administrations
- Stock Exchanges
- Data Providers
- Boutique Firms
- BIG 4

Profiles which can be targetted after this Course

- Financial Analyst with global banks middle office or back office
- Fund Accountant
- Risk Analyst
- Regulatory Reporting



Weekday & Weekend Batches



Complete IBOC within 3 - 6 Months



Global Recognition in 116 + Countries



Post Placement Six Months Mentorship



100% Placement Assistance

Why FPA?



Full time Faculty Support



No Cost EMI Options Available



Industry Expert Sessions



CISI Qualified Faculty



Online & Offline Training



★★★★★ Testimonials ★★★★★



The CISI Investment Operations Course by FPA Edutech provides comprehensive training for global investment banking operations, covering areas like investment banking, asset management, hedge funds, and more. Led by industry experts, it includes real-life examples, assignments, and feedback, preparing students for interviews and placements.

- **Joseph Rodrigues**

Functional Consultant, Azentio software private limited.



I'm immensely grateful for the support and guidance during my CISI course. Successfully completed Level 1, thanks to Mr. Syed Jafri's coaching and Ms. Ariana Bastos's assistance in job placement. Thank you all for your dedication!

- **Adarsh Rottellu**



I wanted to express my gratitude for your excellent CISI class. Your passion for the subject, clear communication, and real-world case studies made learning enjoyable and enlightening. Thank you for your dedication and support.

- **Komal Sharma**



Grateful for FPA Edutech's CISI IB Operations course. Syed Jafri sir's exceptional teaching deepened my understanding. Confident this knowledge will serve me well.

- **Surendra Singh**





Opportunities to Work with

 citibank

 HSBC

 standard chartered

 BNP PARIBAS

 STATE STREET

 J.P. Morgan

 MUFG

 Morgan Stanley

 NORTHERN TRUST

 SG Analytics
Life's Possible

 WNS

 ACUITY
KNOWLEDGE PARTNERS

 TCS
TATA CONSULTANCY SERVICES

 UBS

 BNY MELLON

 Deutsche Bank

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