



CFA

Chartered
Financial
Analyst

Gold Standard in Finance

ABOUT FPA?

- ▶ *FPA Edutech (FPA) is one of India's leading training companies in the Accounting & Finance space. Over the last 15 years, we have trained over 5,00,000+ students and working professionals in various courses globally, helping them fulfill their career aspirations.*
- ▶ *FPA is amongst the oldest training partners & market leaders for FPSB USA to train for the CFP certification program. FPA is also an ACCA Gold Approved Learning Partner, a Silver Approved Learning Partner for CMA (US) & a sort after name for CFA, CISI & International University Hub.*

WHAT IS CFA?

- ▶ *Global Recognition: CFA is a prestigious certification respected worldwide in finance. Recognised in 170+ Countries*
- ▶ *In-Depth Curriculum: Covers investment management, financial analysis, and ethics across three levels.*
- ▶ *Career Growth: Enhances job prospects, leading to top roles and higher salaries. Salaries In India can range from 12 Lacs to 44 Lacs and above for CFA Charterholder.*
- ▶ *Professional Network: Join a global community of finance professionals and industry leaders*



CAREER OPPORTUNITIES AFTER CFA

➤ **INVESTMENT MANAGEMENT**

- Portfolio Manager
- Investment Analyst
- Wealth Manager



➤ **INVESTMENT BANKING**

- Investment Banker
- Mergers & Acquisitions Analyst
- Capital Markets Analyst
- Equity Research



➤ **HEDGE FUNDS & PRIVATE EQUITY**

- Hedge Fund Analyst
- Private Equity Analyst
- Venture Capital Analyst



➤ **FINANCIAL CONSULTANT**

- Strategy Consultant
- Management Consultant
- Wealth Management



➤ **CORPORATE FINANCE**

- Financial Analyst
- Treasurer
- Corporate Development Manager



➤ **EQUITY RESEARCH ANALYST**

- Equity Sales Associate
- Research Director



➤ **RISK MANAGEMENT**

- Risk Manager
- Credit Analyst
- Market Risk Analyst
- Consulting



➤ **PRIVATE WEALTH MANAGER**

- Financial Advisor
- Family Office Advisor



CFA CURRICULAM

Topic	Level 1 (Weightage)	Level 2 (Weightage)	Level 3 (Weightage)
Ethical and Professional Standards	15%-20%	10%-15%	10%-15%
Fixed Income Instruments	10%-12%	10%-15%	15%-20%
Economics	8%-12%	5%-12%	5%-10%
Derivatives	5%-8%	5%-10%	5%-10%
Alternative Investment	5%-8%	5%-10%	5%-10%
Portfolio Management	5%-8%	5%-10%	35%-40%
Equity Investment	10%-12%	10%-15%	10%-15%
Quantitative Methods	8%-12%	5%-10%	-N.A-
Financial Reporting and Analysis	13%-17%	10%-15%	-N.A-
Corporate Finance	8%-12%	5%-10%	-N.A-



**SCAN FOR
DEMO LECTURE**



ELIGIBILITY CRITERIA

- *Candidates who are in the first year of graduation can start preparing for CFA Level 1 Examination*
 - *CFA Level II can be attempted 11 months before the graduation date*
 - *A Valid International Passport*
- OR**
- *Candidates should have a minimum work experience of 4000 Hours or a combination of 4000 hours of work experience or higher education acquired over a minimum period of 3 sequential years before registering for level 1 exam.*

COURSE HIGHLIGHTS

- **LEVEL I:** BASICS OF INVESTMENT TOOLS, ETHICS, & PROFESSIONAL STANDARDS.
- **LEVEL II:** IN-DEPTH LOOK AT ASSET VALUATION, INCLUDING STOCKS, BONDS, DERIVATIVES, & ALTERNATIVE INVESTMENTS.
- **LEVEL III:** FOCUS ON PORTFOLIO MANAGEMENT & WEALTH PLANNING





**CFA QUALIFIED
FACULTY**



**CFA TEST & MOCK
SERIES**



**100% PLACEMENT
ASSISTANCE
SOFT SKILL &
INTERVIEW**



**STUDENT PROGRESS
TRACKING REPORTS**



**LIVE OFFLINE /
ONLINE SESSIONS**

WHY FPA?



**CONSISTENT
FOLLOW UPS**



**1 TO 1 STUDENT
MENTORSHIP**



**0% EMI OPTIONS
AVAILABLE**



**HIGH PASSING
RATE**



**UNLIMITED DOUBT
SOLVING**

TESTIMONIAL



I am so elated to share that I have passed CFA Level 1 on my first go! It wasn't just about numbers and charts (though there were plenty of those!). This journey was a real brain buster, teaching me so much more than just finance because it made me mentally tougher than ever. Massive shoutout to Jeetendar Peswani, CFA, FPA Edutech, and Kirtan A Shah for being my awesome guides and cheerleaders! Couldn't have done it without your support. This win has me hyped and so excited for my level 2.

~Jessica Shah



I'm happy to share that I've passed the CFA Level 1 examination with a 90th Percentile score on my very first attempt. On this occasion, I would like to take this moment and thank My Parents, Mentor Jeetendar Peswani, CFA and every individual who helped me during my preparatory days in any possible manner and rooted for my success. Also, I highly appreciate the efforts of Team FPA Edutech throughout this journey.



~Adarsh Singh



I am thrilled to announce that I have cleared my Chartered Financial Analyst Level 1 exam with a score placing just below 90 percentile in my FIRST ATTEMPT. This journey has been very overwhelming. A huge debt of gratitude goes to my CFA training professor Jeetendar Peswani, CFA. He is an incredible teacher and has always ready to support his students. All the long doubt-solving conversations have finally paid off.

~Adhya Botadra



Passed CFA Level 1 Exam! Grateful for Exceptional Guidance I am delighted to share that I have successfully cleared the CFA Level 1 exam! I would like to take a moment to express my heartfelt gratitude to my exceptional professor, Jeetendar Peswani, CFA Peswani, CFA and FPA for their unwavering support and guidance throughout this rigorous process. The CFA Level 1 exam demanded an extensive understanding of financial analysis, ethics, economics, and various other crucial areas of investment management



~Esha Sathe





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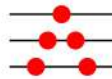

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