

# Chartered Financial Analyst

**Gold Standard in Finance** 



Among the Countless Finance Degrees around the world, the Chartered Financial Analyst Qualification has become the gold Standard."

### - Financial Times



If you hire Investment Professionals with a CFA [designation], you absolutely have confidence at the level of qualification. You can hire people with an MBA, but you don't necessarily know that one MBA is the same as another MBA."

Jenny Johnson Franklin Templeton COO/President



# Overview

FPA is one of the India's leading training companies in the BFSI Sector. We have over the last decade trained over 500K students and professionals in various courses, helping them fulfil their career aspirations all this while. Our Vision is to provide students worldwide with the right skills which can help them pursue the right careers and propel their careers to the next level. FPA is a Leading Training Academy for a lot of National & International Courses in Accounting in Finance.

### Why CFA at FPA



Weekday & Weekend Batches



Starting Packages of ₹6-10 lac



Complete Level 1 before you Graduate



Worldwide Recognition



100% Placement Assistance



Optimised Batch Size



CFA Qualified Faculty



Online & Offline Training



Mentorship Session



Full time Faculty
Support

# Career Opportunities as CFA

With CFA in your Credentials, you will find many Career & business Opportunities easy to access.

### **PROFESSIONAL OPPORTUNITES**



Investment Banker



Portfolio Manager



**Equity Research** Associate



Financial Advisor



Risk Manager

### RESEARCH OPPORTUNITES



Research

Mutual

Fund



Valuation



Investment Banking



Corporate Finance



Credit **Analysis** 

# WHO SHOULD CONSIDER **DOING CFA**

First Year of Graduation can Start CFA

Students appearing for CA Inter / Final

Students pursuing **MBA Finance** 

### **ENTREPRENEURIAL OPPORTUNITIES**



Finance Blogger



ED-tech Startups



Block Chain & Fintech



Stock Broking



#### **GLOBAL EMPLOYERS**



















Morgan Stanley

### INDIAN EMPLOYERS





















# Curriculum

Topic	Level 1 (Weightage)	Level 2 (Weightage)	Level 3 (Weightage)
Ethical and Professional Standards	15%-20%	10%-15%	10%-15%
Fixed Income Instruments	10%-12%	10%-15%	15%-20%
Economics	8%-12%	5%-12%	5%-10%
Derivatives	5%-8%	5%-10%	5%-10%
Alternative Investment	5%-8%	5%-10%	5%-10%
Portfolio Management	5%-8%	5%-10%	35%-40%
Equity Investment	10%-12%	10%-15%	10%-15%
Quantitative Methods	8%-12%	5%-10%	-N.A-
Financial Reporting and Analysis	13%-17%	10%-15%	-N.A-
Corporate Finance	8%-12%	5%-10%	-N.A-

# Eligiblity

- Candidates who are in the first year of graduation can start preparing for CFA Level 1
   Examination
- A candidate should have completed graduation while attempting CFA Level 2 examination
- A Valid International Passport

#### OR

➤ Candidates should have a minimum work experience of 4000 Hours or a combination of 4000 hours of work experience or higher education acquired over a minimum period of 3 sequential years before registering for level 1 exam.

# **Testimonies**



### **Aditya Somaiya**

FPA is a great place to learn CFA. The faculty and the management both are very good. The teaching pattern of jeetender peswani sir is excellent.



### Janhavi Kashalikar

I have taken CFA level 1 classes with FPA.

Mr. Jeetender Peswani sir teaches with basics. Being a non finance background student, I understand everything that he explains. It is helping me alot.

Also he discuss about many examples from market, that helps me to enhance my general knowledge.



### **AKSHAT SHAH**

Really have a great experience in learning CFA and the faculty of CFA specially Jeetendra sir is really friendly and solves our doubt quickly and explain the concept in a very easy and lucid manner



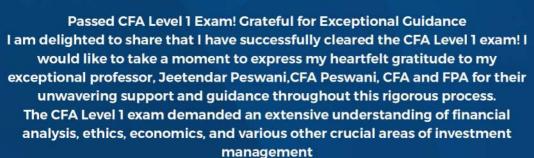
# Khushi Jain

I'm pursuing CFP and CFA from FPA and the journey so far has been quite amazing. Admin team is so supportive. Excellent teaching of all the faculties. If one wants to pursue any finance certifications, one should join FPA.

# **Testimonies**



Esha Sathe (Cleared L1)







Kalash Jain (Cleared L1)

I cleared my CFA Level 1 exams with the help of Financial planning academy (FPA). It took me around 10 months to prepare with the help of Mr.Jeetendra Peshwani sir, his way of teaching makes concepts easier to understand. Fpa provides not only with mock exams but also with subject wise exams which makes it easier to focus on weak areas. For all the students last 30-40 days are the most stressful but not for Fpa students, Jeetendra sir helped us with his strategies on how the last 30-40 days should be which helped me to calm down which in turn helped to increase my productivity and also He was available at any hour whenever i had doubts





# Still Not Sure Why CFA?





Work anywhere across the World



Start or Join your own Business

# Why FPA for CFA?



CFA Test & Mock Series



Access to our (LMS)



Recording for 200+ Hrs all CFA Subjects



**Unlimited Doubt** Solving



Summarised PPT's







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